

Huaxin Cement Co., Ltd.

**Announcement on the Matters Related to the Domestically Listed Foreign Shares
Changing the Listing Venue and Listed on the Main Board of Hongkong Stock
Exchange Limited By Way of Introduction**

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Huaxin Cement Co., Ltd. (hereinafter referred to as “the Company”) has submitted A1 Submission on the domestically listed foreign shares changing the listing venue and listed on the Main Board of Hongkong Stock Exchange Limited (hereinafter referred to as HKEX) by way of introduction to HKEX on September 30, 2021, and published the application version at the website of HKEX on the same day.

Such application version was compiled and submitted by the Company in accordance with the requirements of Hong Kong Securities & Futures Commission and HKEX. It is a draft version and the information contained in it may be updated and modified in due course.

It’s uncertain that whether the above matter can be approved. Investors should be aware of the risks of investment. The Company will disclose in a timely manner according to the progress of the program.

It is herewith announced.

Huaxin Cement Co., Ltd.
Board of Directors
October 8, 2021